# **Loan Application**

Dealer:			Phone:	Fax:
	APPLICANT		CO-AF	PLICANT/GUARANTOR
Surname:			Surname:	
Given Names:			Given Names:	
Date of Birth (dd/mm/yy):			Date of Birth (dd/mm/yy):	
Male/Female:			Male/Female:	
Marital Status:			Marital Status:	
No. of Dependant Children:	Ages:		No. of Dependant Children:	Ages:
Drivers Lic No:	Expiry Date:		Drivers Lic No:	Expiry Date:
Home Ph:	Fax No:		Home Ph:	Fax No:
Mobile Ph:			Mobile Ph:	
Email Address:			Email Address:	
	APP	LICANT'S ADDRESS	DETAILS (3 year history required)	
Residential Address:				Post Code:
Length of Residence:	Years	Months	Tick appropriate: 🗖 Owner 🛙	Buying CRenting CBoarding
Landlord/Mortgage Details:				Phone:
Previous Address:				Post Code:
Length of Residence:	Years	Months	Tick appropriate: 🗖 Owner 🛙	Buying CRenting Boarding
Landlord/Mortgage Details:				Phone:
EMPLOYMENT DETAI	ILS APPLICANT (3 year his	story required)	EMPLOYMENT DETAILS CO-A	APPLICANT/GUARANTOR (3 year history required
Employer:			Employer:	
Address:			Address:	
Phone:			Phone:	
Occupation:			Occupation:	
Basis of Employment: S/Em	nploy 🗖 F/Time 🗖 P/Tir	ne 🗖 Casual	Basis of Employment: D S/Er	mploy 🗖 F/Time 🗖 P/Time 🗖 Casual
Period of Employment:	Years N	Ionths	Period of Employment:	Years Months
Nett Weekly Income:			Nett Weekly Income:	
Other Income:			Other Income:	
Total Income:			Total Income:	
Previous Employment Detail	s Applicant:		Previous Employment Detai	Is Co-Applicant/Guarantor:
Employer:			Employer:	
Address:			Address:	
Phone:			Phone:	
Prev Occupation:			Prev Occupation:	
Period of Employment:	Years M	Ionths	Period of Employment:	Years Months
BANK	DETAILS APPLICANT		BANK DETAIL	S CO-APPLICANT/GUARANTOR
Bank With:			Bank With:	
Branch:			Branch:	
Type of Account:			Type of Account:	
		REF	ERENCES	
Nearest Relative Not Living V	With You:			
Name:				Phone:
Address:				Relationship:
Personal Reference:				
Name:				Phone:
Address:				Relationship:
Accountant's Details (If Self	Employed):			
Name:				Phone:

			ASSETS, LIABII	LITIES & LIVING I	EXPENSES			
ASS	ETS		LI	ABILITIES			LIVING EXP	ENSES
Assets	Value	Liabilities	Credit Provider	Principal	Balance	Monthly Repayments	Living Expenses	Monthly Payment
Savings		Mortgage					Fuel & Power/Gas	
Investments		Other Mortgage					Communication (Phone, Internet,	
House Property		Rent/Board					Cable TV etc.)	
at:		Credit Card Limit: \$					Clothing/Footwear Food/Beverage	
Other Property at:		Credit Card Limit: \$					Medical & Health	
Motor Vehicles		Personal Loan					(incl. Insurance) Transport	
Home Contents		Motor Vehicle Loan					Recreation	
Other Assets		Other					Other	
Total Assets:				Total Month	lly Expenses:		Total Living Expenses:	
			PREVIOU	US CREDIT HISTO	ORY			
Company:				Mon	thly Repayment	:: \$		
Company:				Mon	thly Repayment	:: \$		
Company:		Monthly Repayment: \$						
			VE	HICLE DETAILS				
Vehicle:			Year Model:					
Make:			Model:					
Body Type:			Transmission:			Kilometres:		
Options:								
Accessories:								
			Purchase Price:			\$		
			Less Cash Deposit	t:		\$		
Trade Rego:			Trade In Value:			\$		
			Payout Existing Lo	an:		\$		
Details:			Amount to be Fina	nced:		\$		
Insurer:			Motor Vehicle Insu	rance:		\$		
Insurer:			Gap Cover:			\$		
Insurer:			CCI Insurance:			\$		
Insurer:			Warranty:			\$		
			Origination Fee/Bro	okerage:		\$		
			Total Amount to b	be Financed:		\$		

**Disclaimer:** The information relating to this application has been provided by the applicant of this agent. We have not verified its authenticity nor formated any view of the financial condition or the affairs of the borrower. We take no responsibility for any errors or omissions. The finance provider should make its own assessment of the financial condition and of the affairs of the borrower.

Months

Monthly Repayments: \$

Term:

Rate:

%



# **Credit Quote**

This document is a quote and provides information about the fees you have agreed to pay us, the licensee, for our services.

Customer/s Full Name:	12,623,6771		
Customer/s Contact Details:	Telephone:		
Customen's Contact Details.	Email:		
Our Full Name:	Project 1 Finance Pty Ltd T/as Project 1 Finance		
Our Full Name.	ABN 51 618 854 229		
Australian Credit Licence Number:	504711		
Our Address: PO BOX 226 , GUNGAHLIN, AC		ACT, 2912	
Our Contact Details:	Telephone:	0478698322	
Our Contact Details.	Email:	Info@p1finance.com.au	

#### Services to Be Provided

We assist our customers to obtain loan finance by identifying suitable loan products with a credit provider on our panel of financiers. In some cases, we may suggest or assist with an increase of an existing loan.

### **Our Fees**

The maximum amount that will be payable by you to us in relation to the credit assistance and other services we provide to you is \$1,650 or 8% of the net amount financed.

This amount includes the following components:

Fee or charge payable to us	Maximum Origination Fee Payable	Frequency	Payable even if you don't proceed (Y/N)
Our fee for providing credit assistance (origination fee)	\$1,650 or 8% of the net amount financed	once up front inclusive	N

#### Acknowledgement and Agreement

I acknowledge that I have read and fully understand the contents of this document. I understand that the fee will be included in the loan amount unless I have instructed otherwise.

I further acknowledge and consent to receive this Quote and any additional disclosure documents such as a Credit Guide and/or a Credit Proposal by electronic communication means. This consent is given on the understanding that paper disclosure documents may no longer be given to me and that I must regularly check electronic communications for such documents. I also understand that I may withdraw consent to receive these disclosure documents at any time by contacting you by using the contact details you have provided above.

Full Name	Signature	Date



# PRIVACY STATEMENT AND CONSENT

This statement explains how we, Project 1 Finance Pty Ltd T/as Project 1 Finance, ABN 51 618 854 229, Australian Credit Licence 504711 ('we', 'us', 'our') collect, use and disclose personal information. It applies to persons who apply to for the credit assistance services we provide. When you sign below, you agree we can collect, hold, use and exchange personal information about you for these purposes. Your personal information will not be disclosed other than as set out in this Consent, unless we have your permission or we are permitted or required to do so by law.

#### What is Personal Information?

'Personal Information' is information or an opinion about an identifiable person or a person who is reasonably identifiable. Common examples are an individual's name, signature, address, telephone number, date of birth and bank account details. The Personal Information we may collect includes your personal information, contact information and credit information such as your credit history (including information about your past experiences with us and credit providers, the kinds of credit products you have had or sought, how you have managed your obligations, information contained in a credit report about you, and information about your credit worthiness based on a credit report about you.

#### **Collection of Personal Information**

We collect personal information from a variety of sources. We collect personal information from you when we provide our services to you.

#### **Collection from other sources**

You authorise us, on your behalf to make a request to access credit reporting information and credit eligibility information held by a credit reporting body.

Our current Credit Reporting Body ('CRB') is Equifax and you can contact them by telephone on 1300 762 207 or email at subscriberassist.au@equifax.com

We may also collect Personal Information about you from your employers, landlords or other relevant bodies such as finance companies and banks.

# Collection of Personal Information about others

If you provide information to us about third parties, such as any guarantors or family members, you agree to notify them of that fact and the information in this Privacy Statement and Consent Form.

#### Collection under the law

We are also required by the National Consumer Credit Protection Act 2009 to collect personal information about you to learn about and verify your financial situation. For those purposes, we may disclose personal information to a CRB.

#### Purposes for which we collect information

We collect, hold and use Personal Information to:

- assess and verify your identity and your financial situation;
- assess the suitability of any person as a guarantor;
- provide Personal Information about you to a guarantor / applicant, or prospective guarantor / applicant;
- exchange your Personal Information with a CRB on your behalf;
- disclose your Personal Information to one or more credit provider(s) set out in the Schedule to arrange consumer credit or commercial credit;
- disclose your Personal Information to an insurer(s) to arrange any insurance you wish to obtain; and
- obtain from, and disclose to, another third party such as your employer, information about you that is reasonably necessary to arrange for finance and / or insurance.

If we cannot collect and use your Personal Information, or are unable to verify your identity, we may be unable to process the credit application.

#### **Disclosure of your Personal Information**

We may disclose and exchange your Personal Information with credit providers, potential credit providers and the issuers of any insurance products who are the subject of an application. We may also disclose personal information to others to verify that it is correct (for example an employer), our related bodies corporate, assignees, agents, contractors and external advisers; organisations for verifying your identity; your agents, advisers, guardians or attorneys; law enforcement, regulatory and government bodies; anyone who introduces you to us; any person we consider necessary to execute your instructions; guarantors and persons with whom you make a joint application; any financial institution to or from which a payment is made in relation to your application; and debt collection agencies.

We will not disclose your Personal Information, including your credit information, to overseas recipients.

#### Your right to access and correct your Personal Information

Our Privacy Policy contains information about your rights to access your Personal Information and seek correction of such information. Our Privacy Policy also contains information about how you may complain about a breach of the Australian Privacy Principles. To access and seek correction of your Personal Information, or make a complaint about privacy, you can contact us at:

Phone: 0478698322 Email: info@P1Finance.com.au Mail: PO Box 221 , Gungahlin, ACT, 2912 We, our related companies and our selected business partners would like to provide you, or the company of which you are a director, with direct marketing information about the products and services we believe you will be interested in. You can optout of receiving direct marketing communications from us at any time.

#### [] If you do <u>not</u> want to receive marketing Information from us please tick this box.

#### **Electronic communications**

If you provide us with an email address or mobile phone number, you consent to us using these electronic addresses to send you all communications which can be lawfully provided electronically. Electronic addresses must be regularly checked for notices or other communications from us. You also consent to us using these details to send, or make available to you to access, notices and documents - for example, a credit guide from credit provider(s) or a financial services guide and product disclosure statement from any insurer. You are responsible for ensuring that you maintain the appropriate software and hardware, to access, view, retrieve, print and save a copy of such documents. We will no longer provide you with a hardcopy (i.e. electronic documents in paper form) unless we are legally obliged to do so. You must ensure that your email does not block our notices and communications. You must also ensure that your email address or mobile phone number remains current and we rely on you to notify us of any changes in those contact details. You should nominate an email address or mobile phone number which is only accessible by you, rather than, for example, one which is accessible by your work colleagues or family members. Your consent to electronic communication may be withdrawn at any time by notifying us via phone on 0478 698 322.

#### Marketing

#### ACKNOWLEDGMENT

By signing below, as Applicant, I acknowledge and

- •
- •
- declare that I have read and understood this Privacy Statement and Consent; consent to the collection, use and disclosure of my Personal Information in accordance with this Privacy Statement and Consent, including the disclosure of my Personal Information to credit reporting bodies; and declare that, where I have provided Personal Information about another individual, I have the authority of that individual and they have been made aware of that fact and I have provided them with a copy of this Privacy Statement and Consent. .

Applicant 1	Applicant 2
Signature:	Signature:
Name:	Name:
Date signed:	Date signed:
Guarantor 1	Guarantor 2
Signature:	Signature:
Name:	Name:
Date signed:	Date signed:

* Authorised Contacts (if any)	
Accountant:	Solicitor:

## SCHEDULE OF CREDIT PROVIDERS - Project 1 Finance

Capital Finance Australia Limited23 069 663 136www.capitalfinance.com.auFinance One Commercial Pty Ltd18 634 900 548www.financeone.com.au/business-loansFinance One Pty Ltd80 139 719 903www.financeone.com.auFirstMac59 094 145 693www.firstmac.com.auGetCapital Pty Ltd (ACN: 149 390 625) T/as Shift24 149 390 625www.getcapital.com.au/privacy/Green Light Auto Finance39 131 507 474www.greenlightauto.finance/legal/privacy/ cy-policy/Grow Asset Finance Pty Ltd80 613 082 698www.growfinance.com.au	Credit Provider	ABN	Website
Finance Pty Ltd73 003 622 375www.afs.com.auBOQ Credit Pty Ltd92 080 151 266www.boq.com.auBOQ Equipment Finance Limited78 008 492 582www.boq.com.auBranded Financial Services Pty Ltd27 004 013 334https://www.brandedfinancial.com.auCapital Finance Australia Limited23 069 663 136www.capitalfinance.com.auFinance One Commercial Pty Ltd18 634 900 548www.financeone.com.au/business- loansFinance One Pty Ltd80 139 719 903www.financeone.com.auFirstMac59 094 145 693www.firstmac.com.auGetCapital Pty Ltd (ACN: 149 390 625) T/as Shift24 149 390 625www.greenlightauto.finance/legal/pri cy-policy/Green Light Auto Finance80 013 082 698www.growfinance.com.auLatitude Automotive Financial Services80 004 187 419www.latitudefinancial.com.auMacquarie Leasing Pty Ltd46 008 583 542www.metrofin.com.auMoney Place Australia Pty Ltd33 169 627 338www.moneyplace.com.auMoney S Corporation Ltd.63 117 296 143www.moneyplace.com.auMoney Place Australia Pty Ltd95 164 875 325www.moneyplace.com.auMoula Money Pty Ltd95 164 875 325www.mourisfinance.com.auNow Finance Ltm70 083 630 139www.mourisfinance.com.auMorey Finance Ltd70 083 630 139www.mourisfinance.com.auMoney Pty Ltd55 168 73 317www.nowfinance.com.auMorey Finance Ltd70 083 630 139www.mourisfinance.com.auMorey Finance Ltd70 166 46 635www.nowfinan	Affordable Car Loans Pty Ltd	23 098 491 484	www.affordablecarloans.com.au
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